

WEALTHCARE:

PLANNING FOR CCRCs



WHAT WE OFFER

- **MAKE A BETTER INFORMED RETIREMENT LIVING DECISION**
Explore all CCRC contract options
- **BENEFIT FROM UNBIASED AND UP TO DATE INFORMATION**
Current data from multiple communities provided by third party*
- **UNDERSTAND THE FINANCIAL IMPACT OF YOUR CHOICES**
Detailed cash flow projections
- **SAVE TIME SO YOU CAN DO THE THINGS YOU ENJOY**
Comprehensive retirement scenario analysis and recommendations

MAKE THE RIGHT CHOICES TODAY TO ENSURE A STABLE TOMORROW.

The Signature Compass for Continuing Care Retirement Communities is a comprehensive financial analysis that allows an individual or family to make a truly informed decision on retirement living choices, based on actual community data and facts. We have compiled data from CCRCs across the region to create a report and analysis that has been specifically designed to provide the information you need to understand a CCRC's impact on your lifestyle, your estate, and your future.

- Current pricing and contract data from regional CCRCs collected from third party sources*
- Community profiles and comparisons of features and contracts from unbiased non-allied third party sources*
- Financial modeling and projections to pinpoint hypothetical cash flow at various milestones
- Stress test of investment allocation to determine market risk suitability

Thomas West, CLU, ChFC, AIF[®]
8607 Westwood Center Dr., 3rd Fl., Vienna, VA 22182

877.301.SEIA
703.287.7142

www.SEIA.com
TWest@SEIA.com

*Material presented is provided by a third party. SEIA makes no representations regarding the accuracy or truthfulness of material provided by a third party and all data should be verified with the source community. Registered Representative/Securities offered through Signator Investors, Inc., Member FINRA, SIPC, 2121 Avenue of the Stars, Suite 1600, Los Angeles, CA 90067 (310) 712-2323. SEIA, LLC and its investment advisory services are offered independent of Signator Investors, Inc. and any subsidiaries or affiliates. SEIA-06262013-00897