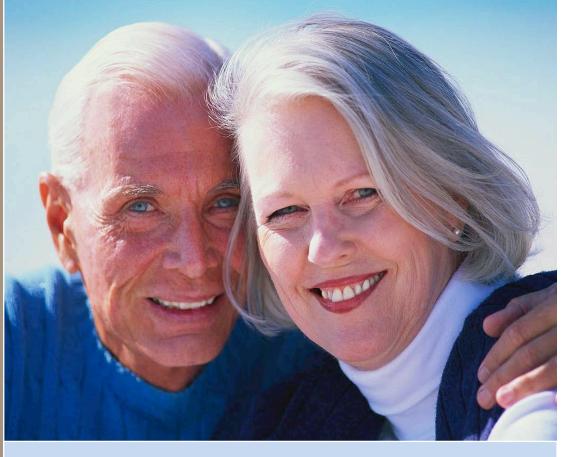
WealthCare: Financial Planning for Elder Care Needs

Plan now for a secure future

In-depth financial analysis allows a hypothetical pinpoint of cash flow and portfolio conditions under a variety of life circumstances



Make informed decisions now that translate to better options later

- Illustrate the effect of Long Term Care scenarios on cash flow and portfolios
- Plan for survivor needs and income changes
- Create strategies to spend existing assets according to eldercare financing plan
- Examine cash reserves and determine liquidity needs

- Analyze existing insurance to ensure appropriate for current needs
- Test risk sensitivity of portfolio investment allocation for continued suitability
- Plan for tax sensitive distribution from retirement accounts
- Carve out assets for legacy planning from cash flow

Thomas West, CLU, ChFC, AIF[®] | 7

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