

The logo for SEIA, consisting of the letters "SEIA" in a white, serif font, centered within a solid black rectangular box.

# **SIGNATURE ESTATE & INVESTMENT ADVISORS, LLC®**

www.SEIA.com

## **SIGNATURE ESTATE & INVESTMENT ADVISORS® REACHES \$1 BILLION IN ASSETS UNDER MANAGEMENT**

### **WEALTH MANAGEMENT FIRM HITS \$1 BILLION MILESTONE IN LESS THAN TEN YEARS; ANNUAL GROWTH OUTPACES INDUSTRY**

Los Angeles, CA – June 30, 2006— Signature Estate and Investment Advisors, LLC (SEIA®), a full service wealth management firm headquartered in Southern California, today announced that as of XXX, 2006, the firm manages over \$1 billion in client assets. Founded in 1997, SEIA has reached this important milestone in under ten years, which adds their name to short list of firms nationwide.

“We are very proud to have reached this level,” said Brian Holmes, president and CEO of SEIA. “It’s a true testament to our commitment to serving our clients with the highest level of ethics, expertise and professionalism. The majority of our client base comes from referrals and it is our goal to continue to exceed their expectations.”

As a boutique wealth management firm, SEIA has distinguished itself by maintaining a non-discretionary management model. Clients are involved in every level of decision making, and the firm uses a holistic approach to managing their client’s portfolios, offering a full array of services including investment management, comprehensive planning, wealth counseling and educational seminars to ensure that each client’s short and long-term objectives are met.

In the mid-nineteen nineties, the SEIA partners saw a trend forming to break away from a commission based compensation structure in favor of a fee based advisory model. In keeping with this forward thinking philosophy, they adopted this method of working with clients. This has helped to build a strong relationship of trust between the firm and its clients.

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June 30, 2006

SEIA Reaches \$1 Billion in Assets

Page Two

The four founding partners have worked together for over a decade to maximize the assets of their clients and ensure the integrity of the business through the high level of educational and ethical standards demanded of each advisor. Top-tier certifications, licenses, ethics and standards code adherence, and educational degrees are required in addition to significant financial experience.

SEIA has been ranked in the “Bloomberg Top Wealth Managers” list in each of the last three years.

#### About SEIA

Signature Estate & Investment Advisors, LLC<sup>®</sup> (SEIA) is a Registered Investment Advisory Firm offering Investment Management and Financial Planning Services tailored to meet the unique needs of the affluent investor and corporations. SEIA's mission is to provide clients with a partnership that complements and exceeds their long-term goals and objectives.

SEIA maintains offices in Los Angeles, Pasadena and Irvine, California and McLean, Virginia. For more information, please visit [www.seia.com](http://www.seia.com).

#### Disclaimer

This press release must be accompanied by the uniform application for Investment Advisor Registration form ADV II. Securities offered through Signator Investors, Inc., Member NASD, SIPC 2601 Main Street, Suite 700, Irvine, CA 92614 (949) 794-0800. Insurance products offered through Signator Insurance Agency, Inc., an affiliate of John Hancock Life Insurance Company, Boston, MA 02117. Investment advisory services are offered independently of John Hancock Life Insurance Company and Signator Investors, Inc. and any subsidiaries or affiliates. #185-11042003-8280704

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