

MEDIA ACKNOWLEDGEMENTS

Forbes

*Top 100 Wealth Manager
in the U.S. 2015*



*Top 300 Registered Investment
Adviser List 2016*



*Top 100 Independent
Financial Advisors 2015*
Brian D. Holmes



*The 100 Largest Money
Management Firms 2016*
Ranked by Assets Managed



*Leading Wealth and Legal
Advisors 2010-2015*

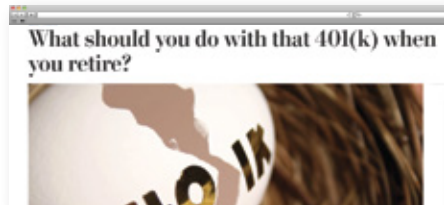
**Brian D. Holmes,
Gary K. Liska, Mark Copeland,
Theodore E. Saade, Jennifer Kim,
Vince A. DiLeva**



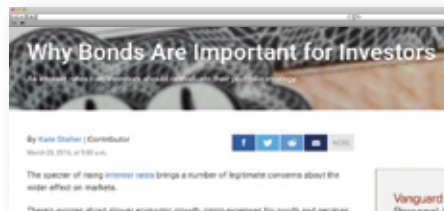
Top 100 RIA List 2015

NATIONAL NEWS

The Washington Post



Paul Taghibagi, Senior Partner, quoted in *What Should You Do With That 401(k) When You Retire?*



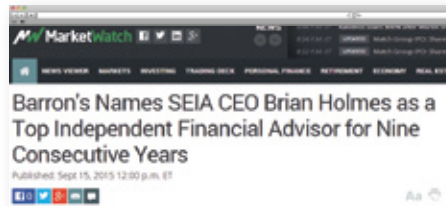
Mark Copeland, Senior Partner, quoted in *Why Bonds Are Important For Investors*



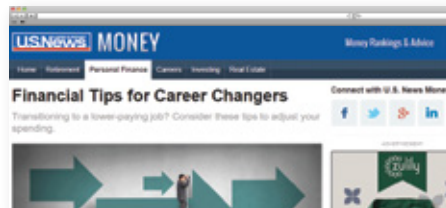
Deron McCoy, quoted in *Where to Stash Your Cash*



Vince DiLeva, Senior Partner, quoted in *Is Your Financial Advisor A Good Curator?*



Brian Holmes, President & CEO, featured in *Barron's Names SEIA CEO Brian Holmes as a Top Independent Financial Advisor For Nine Consecutive Years*



Eric Pritz, Partner, quoted in *Financial Tips for Career Changers*



Theodore Saade, Senior Partner, quoted in *When \$1.5 Million Isn't Enough For Retirement*

LOCAL NEWS



Mark Copeland, Founding Partner, quoted in *Wealth Management Q&A*



Jennifer Kim, Senior Partner, regularly featured in *KoreAm*



Gary Liska, Founding Partner, publishes article *Your Year-End Financial Checklist: Seven Aspects of Your Financial Life to Review as the Year Draws to a Close*



Fritz Miller, Partner, publishes article *Miller Takes Big Picture Approach To Retirement*



Vince DiLeva, Senior Partner featured in *Finance & Wealth Management Profiles*

ALSO FEATURED IN



The New York Times

The Washington Post

FORTUNE

THE BALTIMORE SUN

Forbes

WALL STREET JOURNAL

