

Junior Analyst

SEIA is a wealth management firm located in Century City, CA. We provide an extraordinarily high level of investment and wealth management support to a large and affluent group of clients. We are seeking an experienced individual to serve as an integral part of the Investment Department.

Responsibilities:

- ◆ Assisting on all new client proposals and investment analysis
- ◆ Organizing and analyzing investment data
- ◆ Interfacing with retail advisors
- ◆ Preparing investment reports
- ◆ Working collaboratively with team members on investment plans
- ◆ Assisting Head Trader in various duties

Qualifications:

- ◆ 1-3 years experience in an investment, financial planning, or wealth management firm
- ◆ Exceptional organization and follow-through skills
- ◆ Ability to anticipate and solve problems
- ◆ Commitment to professional development

We Offer:

- ◆ Base salary, plus incentive compensation, and comprehensive benefits
- ◆ Reimbursement for industry designations
- ◆ A genuine career path in investment management